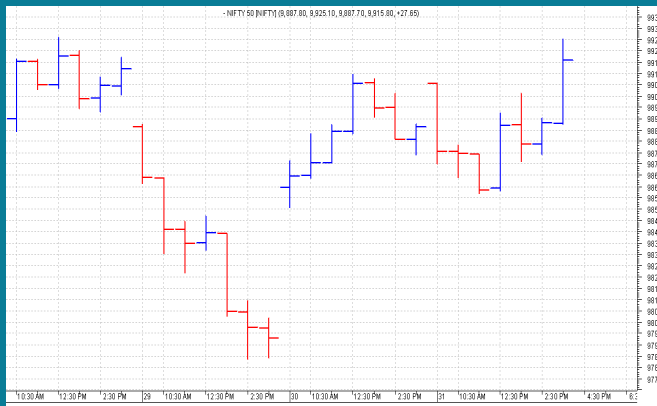


NIFTY: 9918 (+33)**CLOSE ABOVE 9900****SGX NIFTY:9943 (+5)****MARKET COMMENTRY**

Nifty traded range bound during first half and then rallied to 9925 during second half yesterday. It settled at 9918 with a net gain of 33 points. Despite F&O clearing, there was total absence of any volatility.

Most of sector and thematic indices closed in green yesterday. Among gainers, Realty with 1.36% and Energy with 1.21% rise out performed. On the other hand, with half a percent loss, CPSE and Pharma indices under performed.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	SIDEWAYS	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9918	9875, 9857	9925, 9940
NIFTY BANK	24308	24245, 24207	24385, 24420

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	280.40	1.36
NIFTY ENERGY	13,150.05	1.21
NIFTY IT	10,558.25	0.62
NIFTY CONSUMPTION	4,513.10	0.61
NIFTY AUTO	10,612.55	0.38
NIFTY FMCG	25,834.90	0.30
NIFTY PSU BANK	3,291.15	0.29
NIFTY SERV SECTOR	13,052.95	0.28
NIFTY FIN SERVICE	10,098.50	0.27
NIFTY INFRA	3,323.80	0.24
NIFTY COMMODITIES	3,817.30	0.17
NIFTY BANK	24,318.40	0.04
NIFTY MEDIA	2,966.35	0.03
NIFTY PVT BANK	13,636.65	-0.08
NIFTY METAL	3,474.85	-0.10
NIFTY PHARMA	8,859.65	-0.54
NIFTY CPSE	2,466.15	-0.55

COMMODITY

Base metals witnessed smart rally yesterday. Gold and Silver prices also traded in green.

crude prices bounced back yesterday and prices closed in green.

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Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

