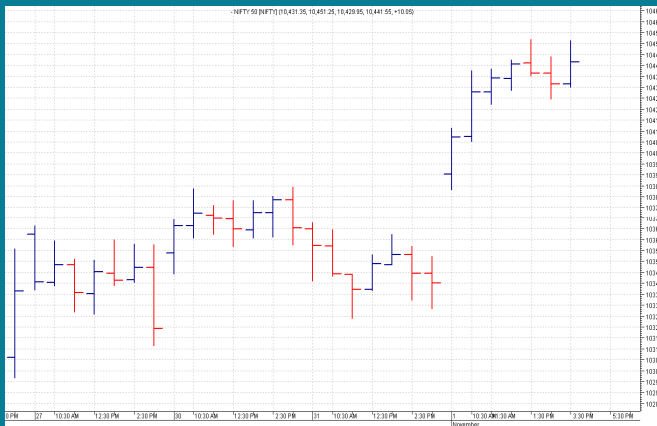


NIFTY: 10440 (+105)

NEW HIGH OF 10451



SGX NIFTY: 10471 (-13)

MARKET COMMENTRY

Bulls came back strongly yesterday and pulled up Nifty to new high of 10451. It closed at 10440 with a smart gain of 105 points.

Majority of Sector and thematic indices closed in green yesterday. Among them, with a gain of 3.64%, PSU Bank index outperformed and was followed by Realty with 2.59% gain. On the other hand, Media and Pharma indices underperformed and settled half a percent lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10440	10420, 10405	-----
NIFTY BANK	25490	25350, 25300	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,921.95	3.64
NIFTY REALTY	312.40	2.59
NIFTY FIN SERVICE	10,437.60	1.97
NIFTY BANK	25,490.45	1.88
NIFTY METAL	3,946.40	1.80
NIFTY PVT BANK	14,052.60	1.76
NIFTY FMCG	26,083.75	1.54
NIFTY SERV SECTOR	13,536.50	1.50
NIFTY CONSUMPTION	4,756.25	1.27
NIFTY INFRA	3,611.70	0.83
NIFTY COMMODITIES	4,127.50	0.69
NIFTY ENERGY	14,585.30	0.51
NIFTY CPSE	2,751.50	0.23
NIFTY AUTO	11,363.50	-0.06
NIFTY IT	10,817.30	-0.19
NIFTY PHARMA	9,711.55	-0.46
NIFTY MEDIA	3,135.40	-0.50

COMMODITY

Except Zinc, all other base metals traded with positive bias yesterday. In fact, Nickel witnessed huge rise in price and 27 months high.

Precious metals also witnessed a bounce back and prices closed in green yesterday. Crude prices remain firm but settled flat.

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