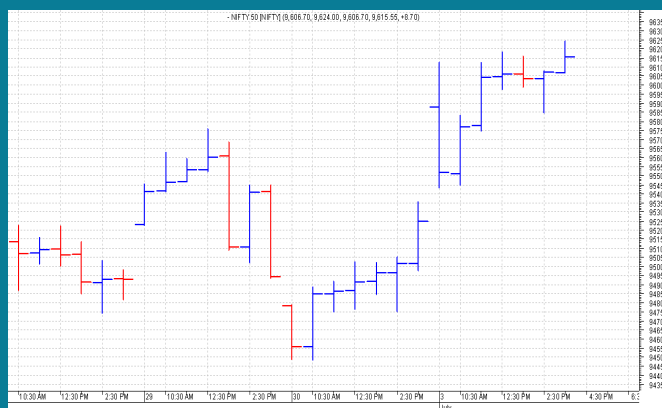


NIFTY: 9615 (+94)**SMART RALLY****SGX NIFTY: 9623 (-1)****MARKET COMMENTRY**

Nifty witnessed a smart rally yesterday and closed with a huge gain of 94 points. It was a gap up opening followed by sustained rise till end. Nifty made a high of 9624 yesterday and settled at 9615.

Needless to say, all sector and thematic indices also closed in green. With a gain of 3.87%, FMCG was the best performer, mainly due to huge rise in the price of ITC Ltd.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9615	9585, 9560	9650, 9675
NIFTY BANK	23273	23210, 23145	23330, 23475

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	27,787.20	3.87
NIFTY METAL	3,046.30	1.84
NIFTY CONSUMPTION	4,424.55	1.78
NIFTY REALTY	267.10	1.39
NIFTY AUTO	10,680.95	1.33
NIFTY COMMODITIES	3,452.35	1.12
NIFTY CPSE	2,357.00	1.06
NIFTY INFRA	3,222.85	0.67
NIFTY PSU BANK	3,319.90	0.53
NIFTY MEDIA	2,997.55	0.52
NIFTY SERV SECTOR	12,413.65	0.43
NIFTY ENERGY	11,643.00	0.37
NIFTY IT	10,189.85	0.34
NIFTY FIN SERVICE	9,521.70	0.29
NIFTY BANK	23,272.80	0.27
NIFTY PVT BANK	13,016.75	0.20
NIFTY PHARMA	9,616.30	0.10

COMMODITY

Rally continued in base metals yesterday also and all of them closed in green. On the other hand Gold and Silver witnessed huge selling and prices closed at two months low.

Rally continued in Crude for 5th consecutive session and light crude closed at \$47.07 yesterday with a gain of \$1.03.

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Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

