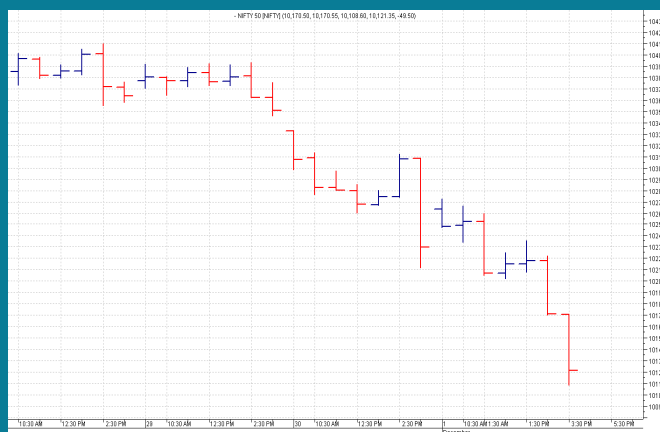


NIFTY: 10122 (-105)

CORRECTIVE WEEK


SGX NIFTY: 10156 (+25)

MARKET COMMENTRY

Market witnessed selling for second consecutive session on Friday and Nifty closed with a loss of 105 points. It was a corrective week and on weekly basis Nifty settled with a huge loss of 268 points.

Needless to say, all sector and thematic indices also settled in deep red on Friday and with a loss of 2.33%, PSU Bank index remains the worst performer. On the other hand, Private Bank index outperformed with only 0.29% fall.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10122	10095, 9990	10180, 10240
NIFTY BANK	25192	25100, 24900	25300, 25420

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,766.70	-2.33
NIFTY MEDIA	3,252.85	-1.99
NIFTY REALTY	319.15	-1.98
NIFTY PHARMA	9,083.85	-1.68
NIFTY METAL	3,617.90	-1.64
NIFTY IT	10,948.50	-1.50
NIFTY CPSE	2,586.85	-1.35
NIFTY INFRA	3,470.80	-1.32
NIFTY ENERGY	13,941.10	-1.30
NIFTY COMMODITIES	3,884.95	-1.10
NIFTY SERV SECTOR	13,314.35	-1.05
NIFTY CONSUMPTION	4,781.40	-0.94
NIFTY AUTO	11,188.20	-0.93
NIFTY FIN SERVICE	10,256.15	-0.67
NIFTY FMCG	25,666.80	-0.59
NIFTY BANK	25,191.95	-0.55
NIFTY PVT BANK	13,886.55	-0.29

COMMODITY

Base metals traded with a negative bias last week but witnessed smart rally on Friday and except Nickel all other settled almost flat on weekly closing basis. On the other hand precious metal prices remain weak and Silver closed at 4 months low. Crude prices also traded with a negative bias last week but witnessed smart rally on Friday and settled almost flat.

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