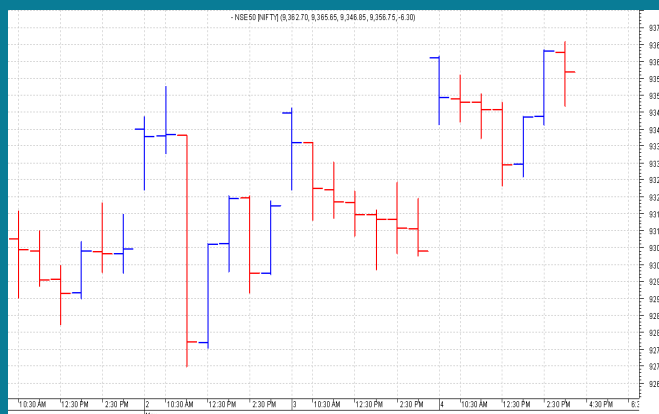


NIFTY: 9360 (+48)

HIGHEST EVER CLOSE


SGX NIFTY: 9351 (-35)

MARKET COMMENTRY

Nifty traded in green for entire day yesterday and gave a life time high close. It was a gap up opening followed by a dip to 9323 and then a rise to the high of 9365. Nifty finally settled at 9360 with a net gain of 48 points.

Among sector and thematic indices, banking sector indices outperformed the market. PSU Bank index rallied and closed with a smart gain of 3.42%. Private Bank index also closed 2.02% higher.

Realty index under performed in yesterday's trade and settled 0.87% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9360	9345, 9323	-----
NIFTY BANK	22720	22640, 22575	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,817.50	3.42
NIFTY PVT BANK	12,509.35	2.02
NIFTY BANK	22,720.10	1.85
NIFTY FIN SERVICE	9,227.10	1.53
NIFTY FMCG	23,951.80	1.13
NIFTY SERV SECTOR	12,168.30	0.88
NIFTY INFRA	3,241.55	0.57
NIFTY CONSUMPTION	4,137.10	0.45
NIFTY PHARMA	9,979.00	-0.03
NIFTY CPSE	2,731.70	-0.08
NIFTY COMMODITIES	3,561.20	-0.17
NIFTY IT	10,106.50	-0.24
NIFTY AUTO	10,211.80	-0.6
NIFTY ENERGY	12,140.15	-0.6
NIFTY METAL	2,927.55	-0.79
NIFTY MEDIA	3,193.00	-0.83
NIFTY REALTY	257.35	-0.87

COMMODITY MARKET

Except Aluminum and Zinc, all other base metals witnessed selling yesterday also and closed in red. Prices of Gold and Silver remains under pressure yesterday also and Silver felt down to 12 months low of 37504.

Crude witnessed sell off Yesterday. Light Crude crashed \$2.30 to \$45.52.

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