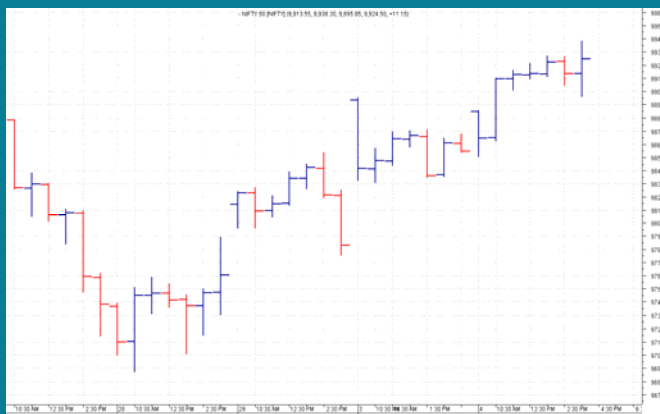


NIFTY: 9915 (+55)**RALLY CONTINUED****SGX NIFTY: 9924 (-23)****MARKET COMMENTRY**

Rally continued and Nifty closed with a gain of 55 points yesterday. It traded in green for entire day and made a high of 9938 before settling at 9915.

Almost all sector and thematic indices closed in green yesterday also. Pharma, FMCG and Energy, indices closed with more than a percent gains. On the other hand, IT and Metal sector indices underperformed and settled in red.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9915	9900, 9875	9965, 9995
NIFTY BANK	24113	24060, 24010	24230, 24350

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	9,372.30	1.71
NIFTY ENERGY	13,160.85	1.67
NIFTY FMCG	25,105.45	1.45
NIFTY PSU BANK	3,040.45	0.57
NIFTY REALTY	275.55	0.47
NIFTY COMMODITIES	3,806.80	0.42
NIFTY CONSUMPTION	4,441.70	0.42
NIFTY AUTO	10,942.70	0.36
NIFTY CPSE	2,550.90	0.34
NIFTY INFRA	3,244.30	0.21
NIFTY MEDIA	2,994.65	0.18
NIFTY PVT BANK	13,637.15	0.14
NIFTY BANK	24,113.30	0.04
NIFTY SERV SECTOR	12,937.85	0.04
NIFTY FIN SERVICE	10,000.55	0.01
NIFTY IT	10,539.85	-0.06
NIFTY METAL	3,588.10	-0.15

COMMODITY

Base Metals witnessed a pause yesterday. Aluminum, Copper and Zinc settled flat whereas Nickel and Lead witnessed profit booking and closed in red.

Gold, Silver and crude prices remain under pressure yesterday also.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

