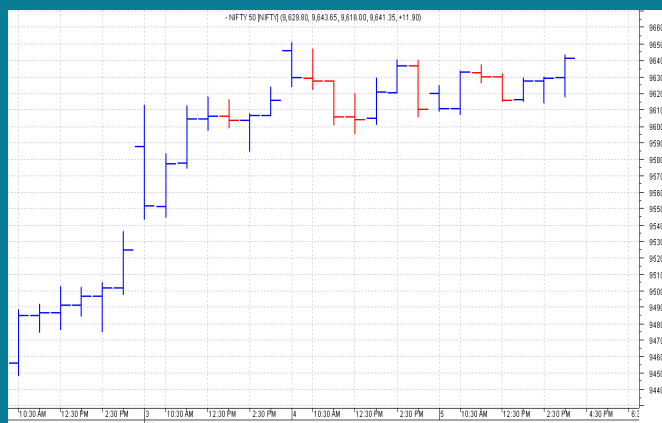


NIFTY: 9637 (+24)**BIAS POSITIVE****SGX NIFTY: 9661 (+7)****MARKET COMMENTRY**

Nifty traded range bound during the day but rallied during last hour of trade and settled with a gain of 24 points yesterday.

Most of sector and thematic indices closed in green.

Among gainers, Realty, media, commodity and Energy sector indices closed with more than a percent gains. On the other hand, FMCG and IT sector indices underperformed and closed in green.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9637	9615, 9607	9650, 9675
NIFTY BANK	23352	23270, 23205	23400, 23470

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	269.85	1.54
NIFTY MEDIA	3,024.25	1.15
NIFTY COMMODITIES	3,504.30	1.15
NIFTY METAL	3,082.85	1.07
NIFTY ENERGY	11,920.55	1.03
NIFTY CPSE	2,371.10	0.90
NIFTY PVT BANK	13,098.15	0.77
NIFTY PSU BANK	3,313.40	0.76
NIFTY PHARMA	9,589.15	0.75
NIFTY AUTO	10,704.80	0.71
NIFTY BANK	23,352.60	0.60
NIFTY INFRA	3,226.40	0.36
NIFTY CONSUMPTION	4,414.25	0.33
NIFTY FIN SERVICE	9,546.35	0.23
NIFTY SERV SECTOR	12,431.25	0.09
NIFTY IT	10,160.65	-0.52
NIFTY FMCG	27,349.40	-0.72

COMMODITY

Gold and Silver prices remains under pressure yesterday also. Prices are trading at two months low level.

After 5 days of straight rise, Crude witnessed profit booking yesterday and light crude closed at \$45.13 with a loss of \$1.94.

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