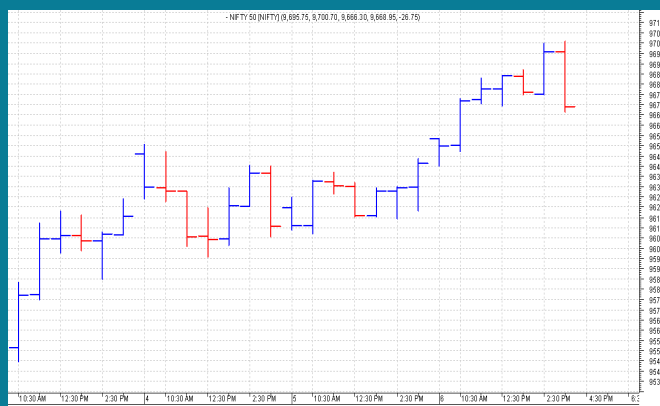


NIFTY: 9674 (+37)

CLOSE AT ALL TIME HIGH



SGX NIFTY: 9645 (-22)

MARKET COMMENTRY

Nifty closed at all time high level yesterday. It opened with an upside gap and in a sustained rise moved up to 9700 level. Finally it settled at 9674.

Most of sector and thematic indices closed in green.

Among gainers, PSU Bank index outperformed and closed 2.35% higher. It was followed by Realty index with 1.76% higher close. On the other hand, Energy, IT and commodity indices closed in red.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9674	9665, 9645	9700, 9710
NIFTY BANK	23466	23385, 23325	23540, 23640

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,391.35	2.35
NIFTY REALTY	274.60	1.76
NIFTY FMCG	27,581.70	0.85
NIFTY FIN SERVICE	9,606.25	0.63
NIFTY BANK	23,466.65	0.49
NIFTY SERV SECTOR	12,480.65	0.40
NIFTY AUTO	10,746.55	0.39
NIFTY METAL	3,094.25	0.37
NIFTY INFRA	3,236.05	0.30
NIFTY CONSUMPTION	4,426.20	0.27
NIFTY CPSE	2,375.45	0.18
NIFTY PVT BANK	13,117.05	0.14
NIFTY PHARMA	9,598.45	0.10
NIFTY COMMODITIES	3,502.80	-0.04
NIFTY MEDIA	3,022.05	-0.07
NIFTY IT	10,148.90	-0.12
NIFTY ENERGY	11,884.75	-0.30

COMMODITY

Gold and Silver closed flat yesterday. Prices are trading at two months low level.

Crude witnessed a bounce yesterday and light crude closed at \$45.52 with a gain of \$0.39.

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