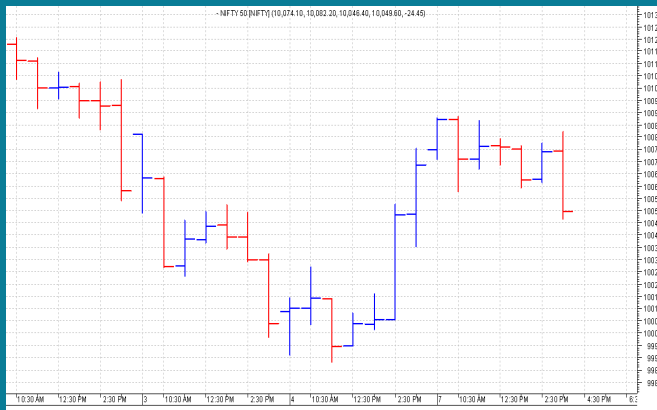


**NIFTY: 10057 (-9)****RANGE BOUND****SGX NIFTY: 10096 (+7)****MARKET COMMENTRY**

Nifty traded range bound yesterday and moved between 10060 and 10085 for entire day. However, it lost ground during last hour of trade and finally settled at 10057 with a loss of 9 points.

Most of sector and thematic indices closed in green yesterday. With a gain of 1.59%, CPSE index outperformed and was closely followed by Realty and PSU Bank indices with 1.55% and 1.53% gains. Metal index also closed 1.18% higher.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10057	10035, 10025	10085, 10100
NIFTY BANK	24906	24850, 24780	24950, 24980

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CPSE	2,497.10	1.59
NIFTY REALTY	284.95	1.55
NIFTY PSU BANK	3,657.10	1.53
NIFTY METAL	3,341.05	1.18
NIFTY COMMODITIES	3,790.90	0.79
NIFTY FIN SERVICE	10,199.25	0.61
NIFTY ENERGY	13,267.45	0.48
NIFTY BANK	24,906.35	0.32
NIFTY FMCG	25,608.55	0.22
NIFTY AUTO	11,158.85	0.19
NIFTY PVT BANK	13,804.55	0.17
NIFTY CONSUMPTION	4,541.05	0.15
NIFTY INFRA	3,413.45	0.15
NIFTY SERV SECTOR	13,241.90	-0.03
NIFTY PHARMA	9,229.05	-0.30
NIFTY MEDIA	3,076.45	-0.49
NIFTY IT	10,678.80	-0.74

### COMMODITY

Base metals witnessed smart rally yesterday and all of them closed in green. On the other hand, precious metal prices remain under pressure and settled flat.

Crude prices traded range bound for another session yesterday.

**DISCLAIMER:** This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

#### Trend Help Desk

Contact : 033 – 40511113 / 114  
Email : trend@baljitgroup.com

