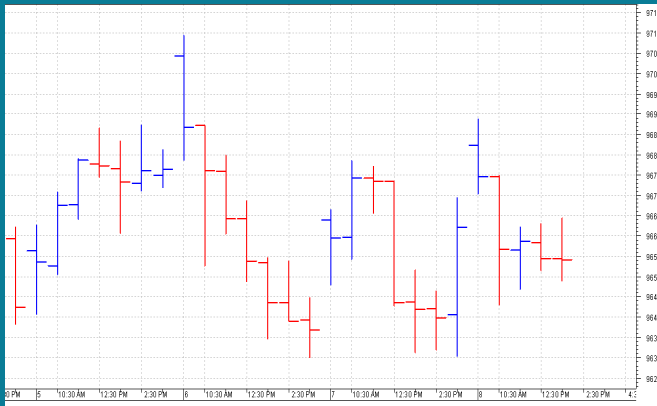


**NIFTY: 9647 (-16)****RANGE BOUND SESSIONS****SGX NIFTY: 9678 (+3)****MARKET COMMENTRY**

Nifty traded range bound for fifth consecutive session yesterday. It moved between 9688 and 9641. Finally it settled at 9647 with a loss of 16 points.

In tandem with broad index, most of sector and thematic indices also closed in red yesterday.

With a fall of 1.41%, IT index was the worst hit. It was followed by CPSE index with 1.26% loss. Among gainers, Pharma outperformed all and settled 2% higher.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
DOWN	SIDEWAYS	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9647	9630, 9620	9665, 9670
NIFTY BANK	23536	23500, 23430	23600, 23650

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	10,550.00	-1.41
NIFTY CPSE	2,504.85	-1.26
NIFTY PSU BANK	3,518.15	-0.86
NIFTY ENERGY	11,701.15	-0.74
NIFTY CONSUMPTION	4,369.05	-0.40
NIFTY INFRA	3,228.75	-0.39
NIFTY REALTY	252.25	-0.20
NIFTY FMCG	26,183.35	-0.18
NIFTY COMMODITIES	3,466.80	-0.16
NIFTY SERV SECTOR	12,575.30	-0.16
NIFTY BANK	23,536.10	-0.13
NIFTY PVT BANK	13,104.55	-0.12
NIFTY AUTO	10,939.65	0.07
NIFTY MEDIA	3,097.05	0.21
NIFTY FIN SERVICE	9,597.30	0.40
NIFTY METAL	2,950.70	0.88
NIFTY PHARMA	9,486.65	2.00

### COMMODITY MARKET

Except Copper, all other base metal prices settled flat yesterday. Copper closed in green with a gain of Rs.7. Gold and Silver prices witnessed profit booking yesterday.

Crude prices remain flat yesterday. Light crude made a low of \$45.20 but settled at \$45.64

**DISCLAIMER:** This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

#### Trend Help Desk

Contact : 033 – 40511113 / 114  
Email : trend@baljitgroup.com

