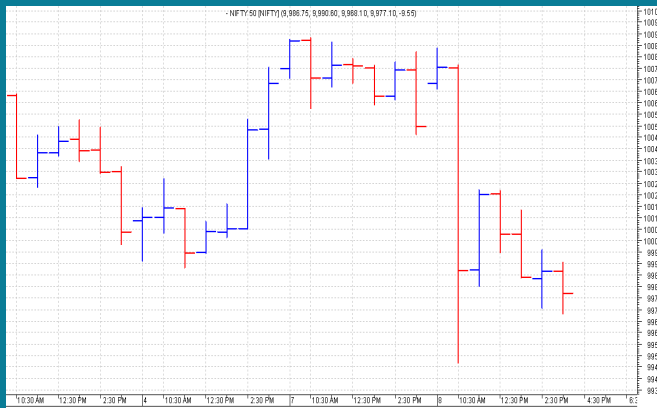


NIFTY: 9978 (-79)**CLOSE BELOW 10000****SGX NIFTY: 9978 (-28)****MARKET COMMENTRY**

Nifty moved down and closed with a loss of 80 points yesterday. It made a low of 9947 and settled at 9977. It's the first close below 10000 mark since it crossed this level 10 sessions ago.

Except Metal index all other sector and thematic indices closed in red yesterday. Among them, Realty underperformed & closed with a huge loss of 4.4%. PSU Bank index seconded it and closed down 2.39% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9978	9945, 9925	10000, 10025
NIFTY BANK	24599	24525, 24480	24750, 24850

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	272.40	-4.40
NIFTY PSU BANK	3,569.60	-2.39
NIFTY ENERGY	13,042.45	-1.70
NIFTY CPSE	2,456.65	-1.62
NIFTY BANK	24,599.50	-1.23
NIFTY INFRA	3,372.55	-1.20
NIFTY FMCG	25,306.05	-1.18
NIFTY PVT BANK	13,643.35	-1.17
NIFTY PHARMA	9,125.85	-1.12
NIFTY FIN SERVICE	10,101.60	-0.96
NIFTY MEDIA	3,047.50	-0.94
NIFTY COMMODITIES	3,758.75	-0.85
NIFTY SERV SECTOR	13,129.10	-0.85
NIFTY CONSUMPTION	4,511.70	-0.65
NIFTY IT	10,623.70	-0.52
NIFTY AUTO	11,117.80	-0.37
NIFTY METAL	3,390.20	1.47

COMMODITY

Base metals witnessed smart rally for second successive day and all of them closed in green yesterday. On the other hand, precious metal prices remain under pressure and settled flat.

Crude prices traded range bound for another session yesterday.

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