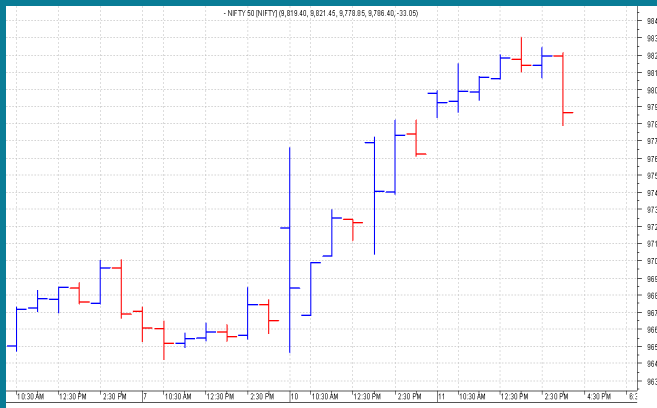


NIFTY: 9786 (+15)

NEW HIGH AGAIN


SGX NIFTY: 9805 (+11)

MARKET COMMENTRY

Nifty made a new high of 9830 yesterday. It traded in green for entire day and settled at 9786 with a net gain of 15 points.

Sector and thematic indices traded mixed yesterday. Few closed in red, few in green and few settled flat.

With a gain of 0.75%, Auto index outperformed all whereas with a loss of 1.53%, Realty underperformed the broad market.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9786	9760, 9740	9807, 9830
NIFTY BANK	23584	23500, 23450	23640, 23740

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY AUTO	10,876.15	0.75
NIFTY IT	10,430.00	0.67
NIFTY ENERGY	12,159.65	0.24
NIFTY SERV SECTOR	12,613.25	0.02
NIFTY COMMODITIES	3,540.80	-0.01
NIFTY CONSUMPTION	4,441.45	-0.09
NIFTY FIN SERVICE	9,605.20	-0.29
NIFTY INFRA	3,287.60	-0.31
NIFTY BANK	23,584.60	-0.38
NIFTY FMCG	27,361.60	-0.41
NIFTY PVT BANK	13,140.70	-0.41
NIFTY MEDIA	3,025.30	-0.43
NIFTY METAL	3,114.85	-0.48
NIFTY PHARMA	9,801.65	-0.84
NIFTY CPSE	2,389.10	-0.89
NIFTY PSU BANK	3,431.00	-1.26
NIFTY REALTY	277.20	-1.53

COMMODITY

Base metals traded with positive bias yesterday and closed in green. Precious metal prices also managed to close in green.

Crude prices also remain firm and settled in green yesterday.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

