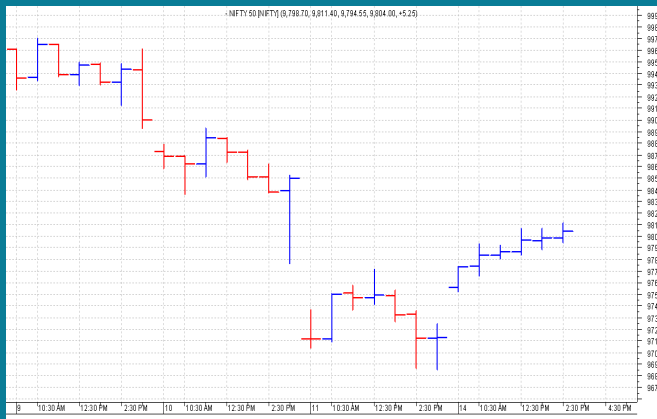


NIFTY: 9794 (+83)

BOUNCE BACK

SGX NIFTY: 9812 (+16)

MARKET COMMENTRY

Nifty bounced back smartly to 9800 level on Monday, the last working day. It was a gap up opening followed by sustained rise till end. Nifty made a high of 9818 and settled at 9794 with a net gain of 83 points.

Except It and PSU Bank indices, all sector and thematic indices closed in green on Monday. Among them, Realty index outperformed all with a huge gain of 5.79%. Metal index seconded it and closed 3.42% higher.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9794	9775, 9750	9835, 9860
NIFTY BANK	24115	24038, 23900	24200, 24300

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	269.65	5.79
NIFTY METAL	3,326.60	3.42
NIFTY PHARMA	8,758.10	2.78
NIFTY MEDIA	2,950.25	2.70
NIFTY COMMODITIES	3,702.55	2.25
NIFTY ENERGY	12,859.55	1.58
NIFTY INFRA	3,308.35	1.57
NIFTY AUTO	10,600.15	1.36
NIFTY CPSE	2,397.45	1.34
NIFTY CONSUMPTION	4,433.85	1.33
NIFTY PVT BANK	13,499.45	0.74
NIFTY FIN SERVICE	9,909.40	0.73
NIFTY FMCG	24,908.40	0.59
NIFTY BANK	24,115.75	0.54
NIFTY SERV SECTOR	12,949.75	0.47
NIFTY PSU BANK	3,286.45	-0.21
NIFTY IT	10,587.30	-0.56

COMMODITY

Gold and Silver prices witnessed a correction yesterday and both closed in red.

Crude prices remain under pressure and traded with negative bias yesterday.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

