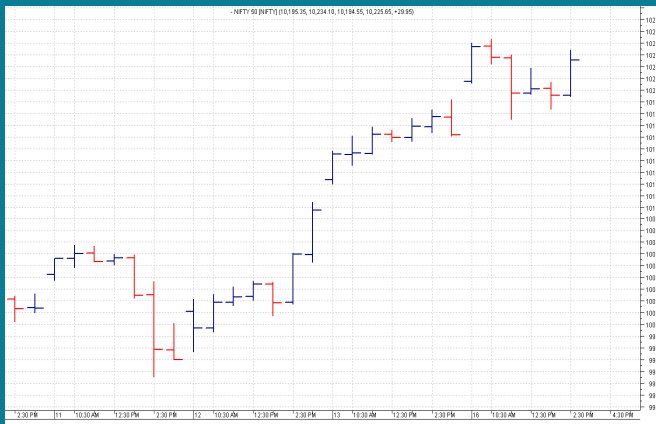


NIFTY: 10231 (+63)

NEW HIGH


SGX NIFTY: 10261 (-20)

MARKET COMMENTRY

Bulls continue to rule the market and Nifty made new life time high of 10242 yesterday. After an intraday dip to 10175, it recovered and settled at 10231 with a net gain of 63 points.

Almost all sector and thematic indices closed in green yesterday. With a gain of 1.87%, Metal sector index was the best performer. It was seconded by Pharma index with 1.54% gain. Bank sector indices underperformed the broad market and settled flat.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10231	10210, 10180	-----
NIFTY BANK	24703	24615, 24515	24795, 24878

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,855.45	1.87
NIFTY PHARMA	9,692.55	1.54
NIFTY AUTO	11,216.85	1.25
NIFTY CONSUMPTION	4,600.05	1.17
NIFTY REALTY	285.70	1.11
NIFTY INFRA	3,388.90	1.09
NIFTY COMMODITIES	3,980.25	0.99
NIFTY FMCG	25,607.60	0.68
NIFTY MEDIA	3,023.15	0.44
NIFTY IT	10,961.60	0.34
NIFTY CPSE	2,596.65	0.34
NIFTY ENERGY	13,711.00	0.24
NIFTY SERV SECTOR	13,303.75	0.23
NIFTY BANK	24,703.05	0.06
NIFTY PVT BANK	14,003.70	0.04
NIFTY FIN SERVICE	10,160.90	-0.04
NIFTY PSU BANK	3,039.10	-0.21

COMMODITY

Base Metals traded mixed yesterday. Aluminum and Lead settled flat, Copper and Nickel rallied and closed in green whereas Zinc witnessed profit booking and closed in red.

Gold and Silver traded with a positive bias and crude also witnessed a rally.

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