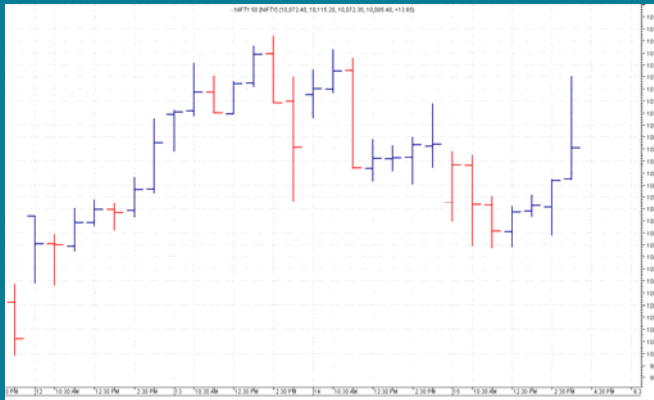


NIFTY: 10085 (-1)**HIGHEST WEEKLY CLOSE****SGX NIFTY: 10145 (+51)****MARKET COMMENTRY**

Nifty traded with a negative bias on Friday but settled flat. It made a high of 10115 and low of 10043 before settling at 10085. However, on weekly basis, Nifty closed with a huge gain of 150 points and gave the highest weekly close ever.

Sector and thematic indices traded mixed on Friday. Few closed in green, few in red and few settled flat. Among them, with a percent gain, CPSE & IT sector indices outperformed the broad market.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	SIDEWAYS	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10085	10060, 10045	10115, 10126
NIFTY BANK	24844	24790, 24738	24917, 24950

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CPSE	2,524.75	1.01
NIFTY IT	10,599.75	0.99
NIFTY METAL	3,663.30	0.35
NIFTY MEDIA	3,099.55	0.32
NIFTY AUTO	10,971.45	0.21
NIFTY COMMODITIES	3,902.60	0.12
NIFTY CONSUMPTION	4,552.00	0.02
NIFTY SERV SECTOR	13,185.85	-0.01
NIFTY ENERGY	13,347.00	-0.13
NIFTY FIN SERVICE	10,238.50	-0.19
NIFTY BANK	24,844.30	-0.27
NIFTY REALTY	286.75	-0.33
NIFTY PVT BANK	13,954.60	-0.34
NIFTY PHARMA	9,338.00	-0.46
NIFTY FMCG	25,505.95	-0.48
NIFTY PSU BANK	3,278.25	-0.50
NIFTY INFRA	3,368.90	-0.51

COMMODITY

Base Metals had a mixed week. Aluminum, Copper and Nickel witnessed fall in prices whereas Zinc settled flat and Lead closed in green. Gold and Silver prices corrected last week and settled in red. On the other hand, Crude prices recovered sharply and Light crude settled at \$49.89 with a net weekly gain of \$2.41.

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