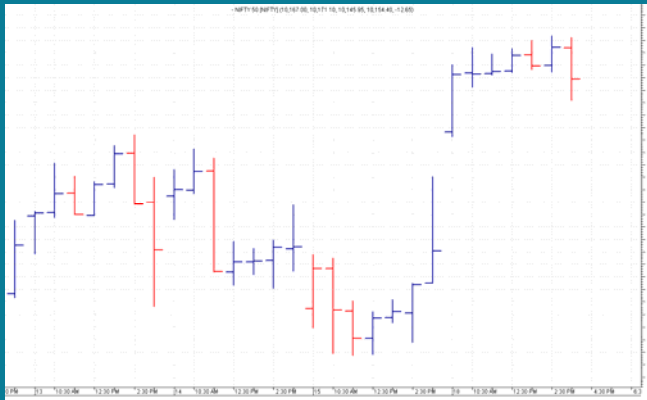


NIFTY: 10153 (+67)**NEW LIFE TIME HIGH****SGX NIFTY: 10164 (-14)****MARKET COMMENTRY**

Nifty opened with an upside gap and made a new life time high of 10171 yesterday. It closed at 10153 with a net gain of 67 points. The close is also an all time high close.

Except PSU Bank index, all other Sector and thematic indices closed in green yesterday. With a rise of 1.81%, Media index outperformed all and was followed by Infra and Auto indices with 1.27% and 1.22% gains each. PSU Bank index closed 0.23% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10153	10130, 10115	10172
NIFTY BANK	25047	25010, 24915	25105, 25200

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY MEDIA	3,155.55	1.81
NIFTY INFRA	3,411.85	1.27
NIFTY AUTO	11,104.85	1.22
NIFTY CONSUMPTION	4,600.40	1.06
NIFTY PVT BANK	14,099.15	1.04
NIFTY BANK	25,046.90	0.82
NIFTY METAL	3,689.75	0.72
NIFTY REALTY	288.75	0.70
NIFTY SERV SECTOR	13,268.10	0.62
NIFTY FIN SERVICE	10,292.90	0.53
NIFTY IT	10,649.50	0.47
NIFTY FMCG	25,578.35	0.28
NIFTY CPSE	2,531.55	0.27
NIFTY ENERGY	13,377.30	0.23
NIFTY COMMODITIES	3,911.25	0.22
NIFTY PHARMA	9,339.55	0.02
NIFTY PSU BANK	3,270.85	-0.23

COMMODITY

Base Metals traded mixed yesterday. Aluminum, Copper and Nickel closed flat whereas Zinc and Lead witnessed rally and closed in green. On the other hand, Gold and Silver prices witnessed a deep correction yesterday. Crude prices remain firm and Light crude settled at \$50.35 with a net gain of \$0.46.

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