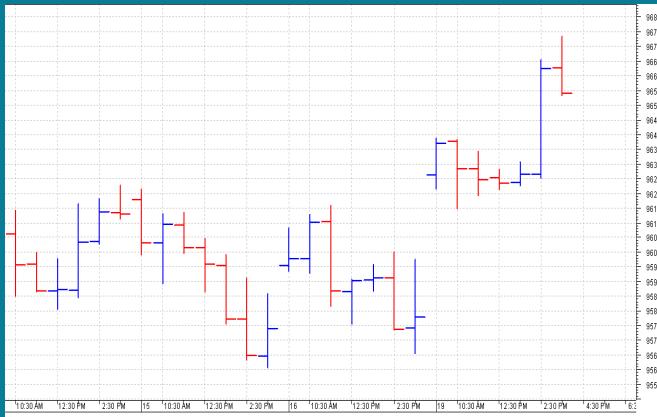


NIFTY: 9657 (+69)

BOUNCE BACK


SGX NIFTY: 9640 (-1)

MARKET COMMENTRY

Nifty bounced back yesterday and closed with a gain of 69 points. It was a gap up opening followed by sustained rise of 85 points to 9673.

Except Pharma and Realty, all other sector and thematic indices closed in green yesterday.

With a rise of 1.75%, Metal index outperformed all. It was followed by Bank sector indices and Infra index.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9657	9635, 9615	9685, 9710
NIFTY BANK	23742	23630, 23585	23806

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	2,982.40	1.75
NIFTY FIN SERVICE	9,726.90	1.04
NIFTY BANK	23,742.15	1.02
NIFTY INFRA	3,239.65	0.99
NIFTY PVT BANK	13,208.55	0.97
NIFTY FMCG	26,126.15	0.82
NIFTY ENERGY	11,913.20	0.76
NIFTY COMMODITIES	3,480.65	0.74
NIFTY SERV SECTOR	12,579.35	0.70
NIFTY PSU BANK	3,486.75	0.67
NIFTY MEDIA	3,111.90	0.55
NIFTY CONSUMPTION	4,347.55	0.40
NIFTY AUTO	10,893.30	0.22
NIFTY IT	10,197.90	0.08
NIFTY CPSE	2,458.90	0.00
NIFTY REALTY	270.10	-0.31
NIFTY PHARMA	9,489.20	-0.38

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