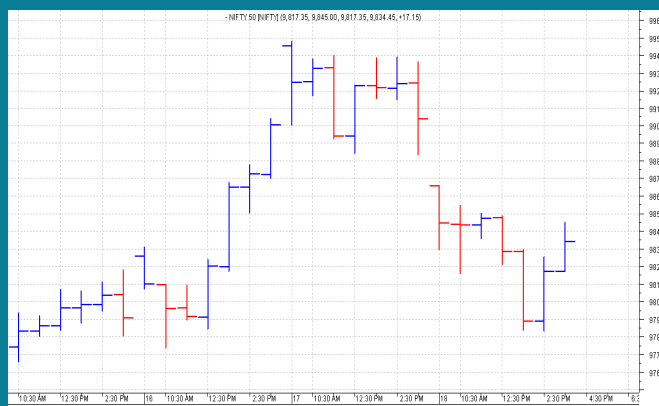


NIFTY: 9837 (-66)

VOLATILE WEEK


SGX NIFTY: 9852 (+3)

MARKET COMMENTRY

Backed by huge price fall in Infosys, Nifty opened with a down side gap yesterday and felt down 120 points to 9783. However, bounce back to 9850 during last hour of trade and finally settled at 9837 with a net loss of 66 points only.

A mixed trend was seen among Sector and thematic indices on Friday also. Few closed in green, few in red and few settled flat. With a gain of 0.8% FMCG index out performed & with a fall of 2.11%, IT index underperformed all.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9837	9820, 9785	9880, 9895
NIFTY BANK	24074	24000, 23925	24200, 24300

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	10,570.00	-2.11
NIFTY PHARMA	8,639.40	-1.79
NIFTY MEDIA	2,948.45	-1.42
NIFTY SERV SECTOR	12,940.50	-1.35
NIFTY PSU BANK	3,305.75	-0.93
NIFTY REALTY	271.30	-0.80
NIFTY FIN SERVICE	9,942.35	-0.78
NIFTY METAL	3,384.65	-0.72
NIFTY BANK	24,074.45	-0.67
NIFTY PVT BANK	13,468.90	-0.61
NIFTY AUTO	10,676.35	-0.17
NIFTY CPSE	2,441.80	-0.08
NIFTY COMMODITIES	3,748.30	0.01
NIFTY INFRA	3,326.85	0.13
NIFTY CONSUMPTION	4,487.65	0.32
NIFTY ENERGY	12,959.65	0.52
NIFTY FMCG	25,718.70	0.81

COMMODITY

All base metals witnessed smart rally last week and made new highs. Gold and Silver prices also remain firm last week.

Crude prices witnessed a correction during the week but recovered smartly on Friday and managed to settle flat on weekly basis.

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