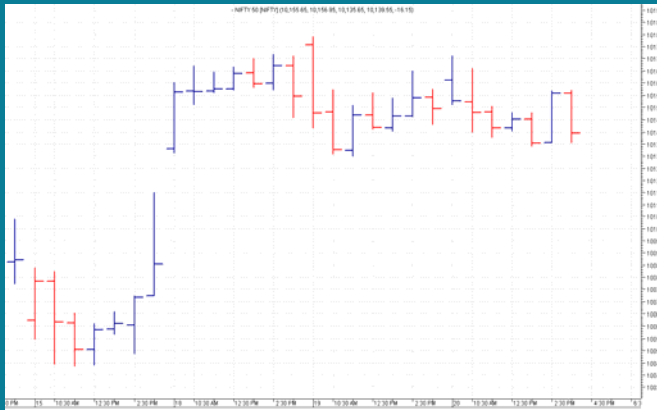


**NIFTY: 10141 (-6)****RANGE BOUND****SGX NIFTY: 10147 (-20)****MARKET COMMENTRY**

Nifty traded sideways and closed flat for third successive session yesterday. It moved between a small range of 25 points between 10135 and 10160 for entire day and settled flat at 10141.

In line with broad indices, most of sector and thematic indices traded range bound and settled flat yesterday also. However, among them few out performed and few underperformed also. With a rise of 1%, PSU Bank index was the top gainer whereas with a fall of 0.6%, Auto index was the top loser.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10141	10134, 10130	10160, 10170
NIFTY BANK	24965	24938, 24900	25025, 25050

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,277.45	1.00
NIFTY PHARMA	9,319.85	0.28
NIFTY FMCG	25,698.55	0.20
NIFTY INFRA	3,409.80	0.00
NIFTY IT	10,651.35	-0.03
NIFTY ENERGY	13,410.30	-0.03
NIFTY METAL	3,660.55	-0.07
NIFTY SERV SECTOR	13,250.75	-0.10
NIFTY MEDIA	3,158.55	-0.12
NIFTY FIN SERVICE	10,246.75	-0.18
NIFTY CPSE	2,541.05	-0.19
NIFTY BANK	24,965.05	-0.31
NIFTY COMMODITIES	3,899.50	-0.38
NIFTY PVT BANK	14,064.10	-0.48
NIFTY REALTY	289.75	-0.53
NIFTY CONSUMPTION	4,573.55	-0.53
NIFTY AUTO	11,103.45	-0.60

### COMMODITY

Except Copper, all other base Metals witnessed smart rally yesterday. In fact, Aluminum prices reached at 8 years high. On the other hand, Gold and Silver prices traded range bound with a positive bias yesterday. Crude prices continued to rise and Light crude settled at \$50.69 with a gain of \$0.79.

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