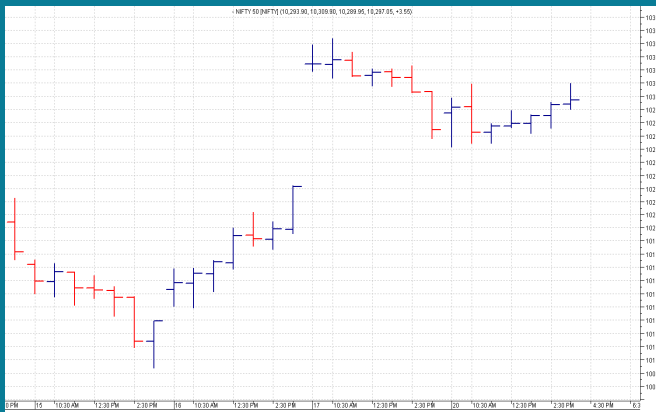


NIFTY: 10299 (+15)
STABLE ABOVE 10260

SGX NIFTY: 10348 (+33)
MARKET COMMENTRY

Nifty remain stable yesterday. It traded extremely range bound during the day and settled at 10299 with a nominal gain of 15 points.

Among sector and thematic indices, Realty index outperformed with a gain of 2.12%. It was followed by Metal and CPSE indices with 1.31% and 1.14% gains. On the other hand, PSU Bank index underperformed and settled 0.92% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10299	10275, 10260	10325, 10345
NIFTY BANK	25768	25730, 25700	25800, 25875

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	319.70	2.12
NIFTY METAL	3,817.25	1.31
NIFTY CPSE	2,628.55	1.14
NIFTY ENERGY	14,098.85	0.98
NIFTY INFRA	3,521.20	0.79
NIFTY FMCG	25,855.35	0.41
NIFTY COMMODITIES	3,967.25	0.39
NIFTY PVT BANK	14,155.60	0.31
NIFTY CONSUMPTION	4,785.50	0.30
NIFTY AUTO	11,284.95	0.29
NIFTY BANK	25,768.60	0.16
NIFTY SERV SECTOR	13,573.80	0.02
NIFTY FIN SERVICE	10,478.20	-0.19
NIFTY PHARMA	9,143.35	-0.20
NIFTY MEDIA	3,129.30	-0.23
NIFTY IT	11,100.10	-0.45
NIFTY PSU BANK	4,031.30	-0.92

COMMODITY

Base metals traded mixed yesterday. Aluminum and Zinc closed in red whereas Copper, Nickel and Lead settled in green. Gold and Silver prices witnessed selling yesterday and both closed into deep red.

Crude prices remain firm yesterday also and settled flat.

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