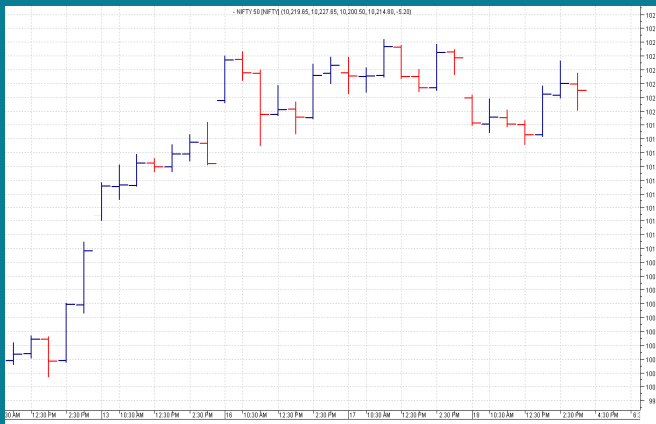


NIFTY: 10146 (-64)
PROFIT BOOKING ON DIWALI

SGX NIFTY: 10185 (+17)
MARKET COMMENTRY

Market witnessed profit booking on Diwali Mahurat Trading. Nifty felt down and closed with a loss of 64 points on Thursday, the last trading session. It opened flat, felt down to 10123 and settled at 10146.

All sector and thematic indices closed in red on Thursday and Bank indices under performed with more than 1% loss. On the other hand, IT, Realty and Infra indices settled flat.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10146	10120, 10100	10175, 10190
NIFTY BANK	24009	23920, 23820	24125, 24220

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PVT BANK	13,557.40	-1.37
NIFTY BANK	24,009.75	-1.25
NIFTY FIN SERVICE	9,934.75	-1.00
NIFTY CPSE	2,585.90	-0.94
NIFTY COMMODITIES	3,972.05	-0.91
NIFTY METAL	3,819.90	-0.88
NIFTY ENERGY	13,979.95	-0.81
NIFTY SERV SECTOR	13,108.85	-0.72
NIFTY PSU BANK	2,942.70	-0.66
NIFTY AUTO	11,107.70	-0.54
NIFTY FMCG	25,580.00	-0.41
NIFTY MEDIA	2,943.40	-0.35
NIFTY PHARMA	9,593.50	-0.30
NIFTY REALTY	287.25	-0.24
NIFTY INFRA	3,405.65	-0.20
NIFTY IT	10,890.75	-0.18
NIFTY CONSUMPTION	4,596.10	-0.09

COMMODITY

Base Metals traded mixed last week and except Nickel all other settled flat. Precious metal prices also could not flair up despite Dhanteras and Dewali.

Crude prices remain firm and closed flat last week.

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Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

