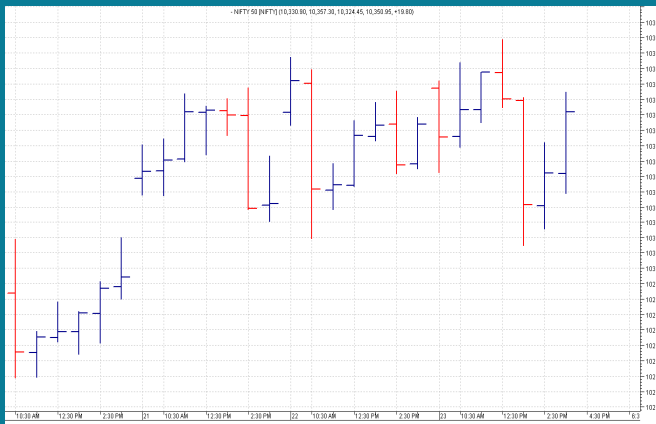


**NIFTY: 10348 (+6)****STABLE ABOVE 10300****SGX NIFTY: 10369 (-2)****MARKET COMMENTRY**

Nifty traded range bound above the level of 10300 for third successive session yesterday. It made a low of 10307, high of 10375 and settled almost flat at 10348.

Almost all sector and thematic indices traded mixed yesterday and mostly settled flat. However, with a rise of 1.02%, IT sector index outperformed and with a fall of 0.38%, Infra index underperformed the broad market.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10348	10320, 10307	10375, 10400
NIFTY BANK	25736	25620, 25550	25838, 25875

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	11,230.60	1.02
NIFTY ENERGY	14,340.75	0.83
NIFTY MEDIA	3,247.25	0.26
NIFTY PHARMA	9,293.20	0.16
NIFTY COMMODITIES	3,982.80	0.08
NIFTY PVT BANK	14,119.25	0.06
NIFTY REALTY	317.10	0.06
NIFTY CPSE	2,636.70	0.00
NIFTY SERV SECTOR	13,615.70	0.00
NIFTY FMCG	25,785.65	-0.04
NIFTY BANK	25,736.25	-0.12
NIFTY AUTO	11,326.75	-0.24
NIFTY CONSUMPTION	4,815.05	-0.24
NIFTY METAL	3,787.40	-0.26
NIFTY FIN SERVICE	10,485.00	-0.32
NIFTY PSU BANK	4,030.20	-0.36
NIFTY INFRA	3,513.70	-0.38

### COMMODITY

Base metals traded range bound with a positive bias yesterday. Gold and Silver prices also traded range bound yesterday.

Rally continued in Crude and price made a new high of Rs.3815 in India.

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