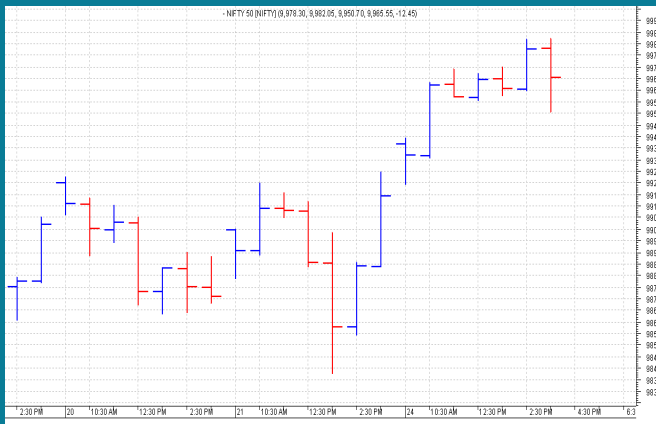


NIFTY: 9966 (+51)
ALMOST 10000

SGX NIFTY: 9974 (+11)
MARKET COMMENTRY

Continuing the upward journey, Nifty reaching almost 10000 mark yesterday, made a new all time high of 9982 and settled at 9966.

Most of sector and thematic indices closed in green yesterday. Among them, PSU Bank outperformed all with 1.5% and was followed by IT index with 1.05% rise. On the other hand, Pharma index underperformed and settled 0.72% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9966	9950, 9930	-----
NIFTY BANK	24421	24380, 24340	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,563.95	1.50
NIFTY IT	10,823.50	1.05
NIFTY FMCG	26,033.45	0.92
NIFTY ENERGY	12,745.55	0.82
NIFTY BANK	24,420.85	0.68
NIFTY SERV SECTOR	13,004.30	0.59
NIFTY CONSUMPTION	4,478.75	0.42
NIFTY INFRA	3,369.40	0.41
NIFTY FIN SERVICE	9,926.60	0.39
NIFTY PVT BANK	13,608.05	0.31
NIFTY AUTO	10,968.80	0.12
NIFTY REALTY	280.00	0.04
NIFTY COMMODITIES	3,618.00	-0.03
NIFTY MEDIA	3,145.25	-0.41
NIFTY CPSE	2,418.15	-0.43
NIFTY METAL	3,187.50	-0.49
NIFTY PHARMA	9,980.50	-0.72

COMMODITY

Base metals traded mixed yesterday also. Gold and Silver prices remain stable yesterday.

Crude prices recovered and closed in green yesterday. Light crude settled at \$46.34 with a gain of \$0.57.

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