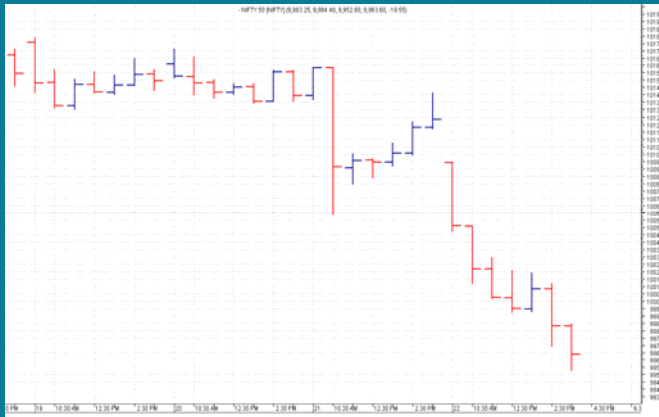


**NIFTY: 9964 (-157)****MAJOR PROFIT BOOKING****SGX NIFTY: 9986 (+2)****MARKET COMMENTRY**

Market witnessed major profit booking on Friday and Nifty closed down with a huge loss of 157 points. It was a gap down opening followed by sustained down ward move till end of the day.

Needless to say, all sector and thematic indices also witnessed a huge losses and settled in red. With a loss of 4.35%, Realty index was the worst hit and was closely flowed by Metal with 4.04% loss. Only IT sector index managed to close flat.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9964	9930, 9900	10020, 10050
NIFTY BANK	24369	24250, 24150	24500, 24535

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	272.95	-4.35
NIFTY METAL	3,491.80	-4.04
NIFTY PSU BANK	3,152.80	-2.80
NIFTY COMMODITIES	3,768.90	-2.79
NIFTY INFRA	3,312.00	-2.41
NIFTY MEDIA	3,027.95	-2.34
NIFTY ENERGY	13,046.70	-2.15
NIFTY PVT BANK	13,714.15	-1.83
NIFTY BANK	24,368.85	-1.74
NIFTY PHARMA	9,465.45	-1.71
NIFTY CPSE	2,474.50	-1.58
NIFTY FIN SERVICE	10,064.90	-1.50
NIFTY CONSUMPTION	4,486.50	-1.47
NIFTY SERV SECTOR	13,033.20	-1.42
NIFTY AUTO	10,927.05	-1.13
NIFTY FMCG	25,220.35	-1.06
NIFTY IT	10,632.10	-0.20

### COMMODITY

Base Metals traded mixed last week. Aluminum, Lead & Zinc prices rallied and closed in green, whereas Nickel price felt down and closed in red and copper price settled flat. Gold and Silver prices witnessed selling last week and settled in red whereas Crude prices rallied and closed in green at 4 months high.

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