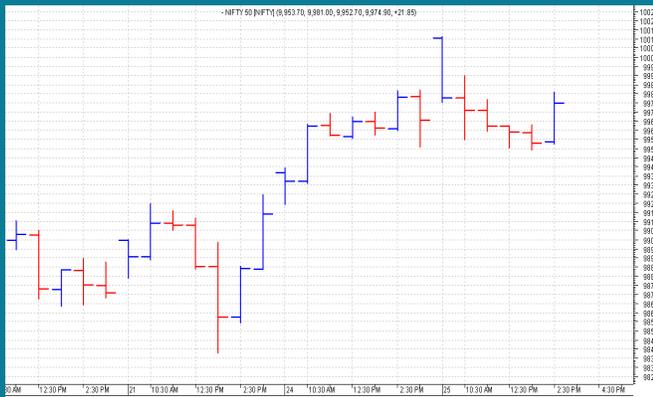


**NIFTY: 9964 (-2)**

## 10000 ACHIEVED


**SGX NIFTY: 9980 (+7)**

## MARKET COMMENTRY

Nifty achieved the magical 10000 mark yesterday. It made a high of 10011 during initial trade and then traded range bound for rest of the session. Finally it settled flat at 9964.

Despite a new bench mark in Nifty, sector and thematic indices traded mixed. Few closed in green, few in red and few settled flat. With a gain of 1.26%, Metal index outperformed whereas with a loss of 1.14% media index underperformed.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9964	9950, 9930	9983, 10011
NIFTY BANK	24520	24380, 24340	24625

## SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,227.55	1.26
NIFTY PSU BANK	3,590.00	0.73
NIFTY BANK	24,520.70	0.41
NIFTY PVT BANK	13,662.75	0.40
NIFTY SERV SECTOR	13,055.25	0.39
NIFTY REALTY	281.05	0.38
NIFTY INFRA	3,380.60	0.33
NIFTY FIN SERVICE	9,958.80	0.32
NIFTY COMMODITIES	3,626.75	0.24
NIFTY CONSUMPTION	4,477.15	-0.04
NIFTY IT	10,810.35	-0.12
NIFTY AUTO	10,932.50	-0.33
NIFTY FMCG	25,925.00	-0.42
NIFTY ENERGY	12,691.25	-0.43
NIFTY PHARMA	9,930.55	-0.50
NIFTY CPSE	2,398.35	-0.82
NIFTY MEDIA	3,109.25	-1.14

## COMMODITY

All base metals witnessed smart rally yesterday. On the other hand, Gold and Silver prices witnessed a dip.

Crude prices also witnessed smart rally yesterday. Light crude settled at \$47.89 with a gain of \$1.55.

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