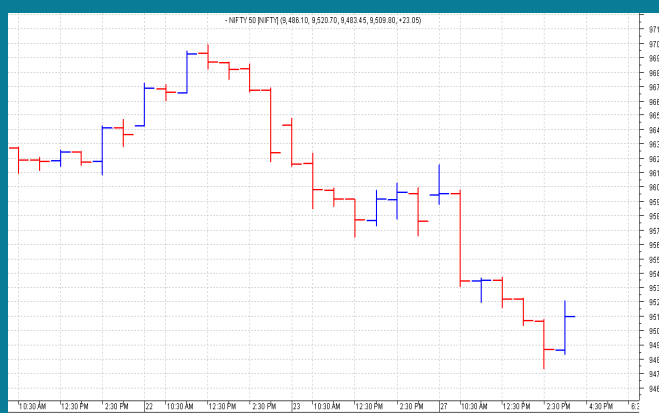


NIFTY: 9511 (-63)
LOWEST CLOSE IN A MONTH

SGX NIFTY: 9482 (-34)
MARKET COMMENTRY

Nifty witnessed a strong correction yesterday. It fell down 101 points to 9473 during the day and settled at 9511 with a net loss of 63 points. This is the lowest close in a month's period.

Needless to say, all Sector and thematic indices also closed in red yesterday. PSU Bank index, with a loss of 3.38% was the worst hit. Media index also lost 2.69%. However, FMCG, Energy & Pharma indices managed to close flat.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9511	9473, 9380	9535, 9560
NIFTY BANK	23216	22985, 22035	23315, 23400

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,328.00	-3.38
NIFTY MEDIA	2,956.55	-2.69
NIFTY BANK	23,216.25	-1.39
NIFTY REALTY	260.05	-1.29
NIFTY PVT BANK	12,943.30	-1.15
NIFTY FIN SERVICE	9,539.05	-1.09
NIFTY SERV SECTOR	12,354.05	-1.02
NIFTY IT	10,068.85	-1.00
NIFTY AUTO	10,576.20	-0.58
NIFTY COMMODITIES	3,378.05	-0.57
NIFTY INFRA	3,184.35	-0.46
NIFTY METAL	2,885.00	-0.26
NIFTY CONSUMPTION	4,323.05	-0.25
NIFTY PHARMA	9,467.90	-0.11
NIFTY CPSE	2,342.75	0.04
NIFTY ENERGY	11,778.30	0.08
NIFTY FMCG	26,188.30	0.09

COMMODITY

All base metals closed in green yesterday. In fact, Zinc closed at 3 months high. Gold and Silver prices also closed in green.

After three days of range bound move, Crude prices witnessed a bounce yesterday. Light crude closed at \$44.24 with a gain of \$0.86.

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