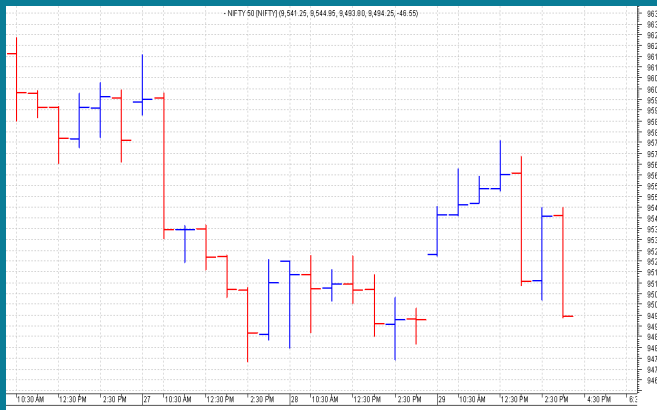


NIFTY: 9504 (+13)**VOLATILITY ON EXPIRY****SGX NIFTY: 9488 (-41)****MARKET COMMENTRY**

Backed by F&O expiry, Nifty witnessed a volatile session yesterday. It opened with an upside gap and rallied 84 points to 9575. The level could not be sustained and it fell down to 9510. Again a rally took it up to 9545 but again it fell down to 9494 and finally settled at low of the day.

Most of Sector and thematic indices traded with positive bias and settled in green yesterday. However, PSU Bank and Pharma indices closed in red.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9504	9475, 9380	9522, 9545
NIFTY BANK	23227	23055, 22980	23320, 23400

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	2,991.20	2.03
NIFTY REALTY	264.55	0.93
NIFTY MEDIA	2,959.45	0.87
NIFTY FMCG	26,143.65	0.62
NIFTY COMMODITIES	3,409.95	0.57
NIFTY CONSUMPTION	4,322.15	0.32
NIFTY INFRA	3,208.70	0.25
NIFTY PVT BANK	13,001.55	0.16
NIFTY SERV SECTOR	12,367.10	0.09
NIFTY FIN SERVICE	9,524.15	0.04
NIFTY BANK	23,227.30	-0.04
NIFTY CPSE	2,333.00	-0.08
NIFTY IT	10,124.40	-0.09
NIFTY ENERGY	11,630.80	-0.12
NIFTY AUTO	10,568.15	-0.14
NIFTY PHARMA	9,428.20	-0.57
NIFTY PSU BANK	3,279.90	-0.81

COMMODITY

Rally continued in base metals yesterday also and all of them closed in green. Gold and Silver prices remain range bound.

Crude prices witnessed rally for third consecutive session yesterday. Light crude rallied to \$45.45 and closed at \$44.93 with a gain of \$0.19.

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